

28th February 2011

ALPHA UNIVERSAL MANAGEMENT PLC

("AUM" or the "Company")

Placing at a Premium

The Company is pleased to announce that it has raised GBP125,000 through the issue of 862,069 new Ordinary Share of GBP0.10 each at an issue price of GBP0.145p

per share, a premium of 45% to the closing price on 25 February, being the last dealing day prior to this announcement. The monies raised will be used to provide working capital to further the strategy of the Company going forward of investing in debt portfolios.

Following the above allotment of shares, the issued share capital of the Company is 2,402,557 shares.

The Directors of the issuer accept responsibility for this announcement.

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Enquiries:

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