

31 March 2011

ALPHA UNIVERSAL MANAGEMENT PLC

("AUM" or the "Company")

Notice of AGM to be held on 18 April 2011.

Alpha Universal Management Plc announces it will be holding its AGM at 10am on Monday 18 April 2011 at 31 Harley Street, London W1G 9QS to consider the resolutions below:

ORDINARY BUSINESS

- * To receive and adopt the Company's accounts and reports of the directors and the auditors for the financial year ended 30 September 2010.
- * To reappoint Mazars LLP as auditors to hold office from the conclusion of the meeting to the conclusion of the next meeting at which the accounts are laid before the Company and to authorise the directors to fix their remuneration.
- * To re-elect Gobind Sahney, who retires in accordance with Article 79 of the Company's Articles of Association and who, being eligible, offers himself for re-election as a director.
- * To elect Jonathan Bradley-Hoare, who retires in accordance with article 79 of the Company's Articles of Association and offers himself for re-election as a director.

The notice convening this AGM has been sent to shareholders on 24 March 2011 together with copies of the Final Results for the year ended 30 September 2010.

Copies of the, AGM notice are available for inspection at the Company's registered office 31 Harley Street, London W1G 9QS.

The Directors of the issuer accept responsibility for this announcement.

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Enquiries:

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