

11 April 2011

ALPHA UNIVERSAL MANAGEMENT PLC

("AUM" or the "Company")

Acquisition of Go Management Limited

The Company is pleased to announce the acquisition of Go Management Limited ("Go Management"), a Gibraltar registered company, wholly owned by Gobind Sahney who is also a director of the Company. Go Management is the company through which Mr Sahney conducts his European debt management services. The acquisition of Go Management ensures that all of Sahney's activities, contacts and relationships within the debt collection and management sector are now fully consolidated within the AUM group.

The consideration for the acquisition is 400,000 ordinary shares of 10 pence each (the "Consideration Shares"). In addition, 8.5% of the Company's issued share capital will be issued to Gobind on the completion of the first three acquisitions of distressed debt portfolios by the Company, up to a maximum shareholding of 29.9%.

Following the allotment of the Consideration Shares, the total issued share capital of the Company is 2,802,557 ordinary shares. Gobind is now a 14.27% shareholder in the Company.

The Directors of the issuer accept responsibility for this announcement.

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Enquiries:

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