

ALPHA UNIVERSAL MANAGEMENT PLC

("AUM" or the "Company")

Notice of Debt Acquisition

The Company is pleased to announce that it has entered into a one year exclusive debt purchase agreement with the financial arm of a global automobile manufacturer to purchase their UK motor shortfall commencing 1st September 2012. According to the Finance and Leasing Association (FLA), borrowing within the motor finance sector is increasing. In Q2, 2012 the value of new motor finance increased by 38% and the number of cars bought on finance increased by 27%, compared with Q2 2011. More than GBP2.2 billion was lent to consumers to fund the purchase of more than 155,000 cars. Over the last 12 months, 67.9% of new cars bought by consumers were purchased using finance sold in car dealerships.

Gobind Sahney, Chairman, comments "we are pleased to have been selected by this global automobile manufacturer as their preferred debt purchaser and look forward to adding value for AUM shareholders over the next twelve months".

The Directors of the issuer accept responsibility for this announcement.

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Enquiries:

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