

Alpha Universal Management plc

Unaudited Preliminary Statement for year ended 30 September 2012

Alpha Universal Management plc, ('AUM' or 'the Company'), announces its unaudited preliminary results for the year ended 30 September 2012.

Chairman's Statement

Dear shareholder

Since writing last year's Chairman's statement, we continue to work in a challenging environment. In addition to the challenges in our business, we also faced the near dissolution of what was the PLUS market. Now known as the ISDX market, it is on a much more secure financial footing but its ability to serve its members as an effective trading platform and fund raising market, is yet to be proved.

As to our business operations, we progressed with our debt purchase program by entering into a one year forward flow agreement with one of the largest international automobile manufacturers. On a monthly basis, we are acquiring the motor shortfall debt and this has begun to produce revenue for your company. Given the improving economy, the Board is not certain about the prospects of future debt purchases but continue to look for new opportunities.

In 2011, we used our surplus cash to acquire a significant shareholding in an AIM quoted investment vehicle that was lacking direction and I was appointed Chairman. The investment company has now become a trading company and has recently made a substantial acquisition. This investment is now showing a gain of more than 50%, part of which we realised during the year and which we will continue to crystallise over the next few months.

Our initiatives in Greece continue, albeit slowly. The overall political and economic environment continues to provide opportunities for us to review but very few have matured to the level where we might consider a deal. Although we are hopeful that some of these will develop into realisable revenue making opportunities, we have to weigh their potential against the cost of the research and due diligence necessary to complete the transaction.

Overall, we are striving to realise revenue and keep our costs to a minimum. I

and my fellow director have agreed to take our fees in shares as opposed to cash and we do not plan to change this until our net revenues have increased sufficiently to cover the base costs of maintaining the ISDX-quoted company.

Please be assured that we continue to work on maximising shareholder value. I look forward to further communications with you in the future.

Gobind Sahney
Chairman

28 February 2013

Income statement and statement of comprehensive income
for the year ended 30 September 2012

	2012
2011	
GBP	GBP
Revenue	12,872 -
Cost of sales	(11,112) -
Gross profit	1,760 -
Administration expenses (179,031)	(162,308)
Impairment of investment (58,000)	-
Operating loss (237,031)	(160,548)
Gain on disposal of available for sale - investments	7,034
Loss before taxation (237,031)	(153,514)
Taxation -	-
Loss for the year (237,031)	(153,514)
Other comprehensive income	
Net value gain on available for sale - investments	47,100
Total comprehensive loss for the year (237,031)	(106,414)
Loss per share:	

Basic and diluted (pence per share)	(5.5)
(10.8)	

Balance sheet

As at 30 September 2012

	2012
2011	
	GBP
GBP	

ASSETS

Current assets

Available for sale investments	135,075
-	

Debt portfolio	61,536
-	

Trade and other receivables	15,097
4,890	

Cash and cash equivalents	650
195,969	

	212,358
200,859	

Total assets	212,358
200,859	

EQUITY AND LIABILITIES

Equity attributable to equity holders of the Company

Issued capital	896,451
896,451	

Share premium	812,830
812,830	

Fair value reserve	47,100
-	

Accumulated losses	(1,688,538)
(1,535,024)	

	67,843
174,257	

Current liabilities

Trade and other payables	144,515
26,602	
Total equity and liabilities	212,358
200,859	

The financial information set out in this announcement does not constitute statutory accounts. This financial information has not been audited or agreed by the Company's auditors.

The Directors do not propose to pay a dividend for the year ended 30 September 2012.

The Directors of the Company accept responsibility for this announcement.

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